

Personal Deductions - Others

*** Alimony * Charitable Contributions * State & Local Taxes * Gambling Expenses**

Alimony is a payment to or for a spouse or former spouse under a divorce or separation instrument, is deductible by the payer and must be included in the spouse's or former spouse's income, a payment must meet certain requirements.

To be deductible, **charitable contributions** must be made to qualified organizations. Payments to individuals are never deductible.

You can deduct **state and local income taxes**. You can deduct state and local income taxes. However, you can elect to deduct state and local general sales taxes instead

You cannot deduct **gambling losses** that are more than your winnings.

Alimony:

Paid to:

Social Security Number (SSN)

BRING SSN TO APPT
BRING SSN TO APPT
BRING SSN TO APPT

Amount Paid:

Charitable Contributions - Cash or Check:

Paid to:

Amount Paid:

Noncash contributions: household items, autos, etc

What was it worth if sold?

Volunteer Expense

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State & Local Taxes:

Property Tax Main Home
 Property Tax Second Home
 Property Tax - other homes
 Property Tax - land
 Property Tax - Time Shares
 Personal Property Tax

DMV - cars & trucks
 DMV - motorcycles & RVs
 DMV - boats & trailers
 State Income Tax - last year's return
 State Income Tax - any past year's return
 Foreign Income Taxes

Gambling Expenses:

Note: limited to the extent of winnings

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