

**Retirement Accounts**  
**\* IRAs, Traditional & Roth**

Contributions to IRA accounts  
Distributions from IRA Accounts

Contribution to your IRA

Traditional

Roth

Contribution to your spouse's IRA

Traditional

Roth

Withdrawal from your IRA

Bring in Form 1099-R

Withdrawal from your spouse's IRA

Bring in Form 1099-R