

## Expenses, Deductions and Payments

### Forms, Documents, etc to Bring In:

### Reported on:

<input type="checkbox"/>	Educators Expenses	per your records
<input type="checkbox"/>	Health Savings Account Contributions	1099 - SSA
<input type="checkbox"/>	Moving Expenses	per your records
<input type="checkbox"/>	Retirement Account contributions	per your records
<input type="checkbox"/>	Self Employed Health Insurance	per your records
<input type="checkbox"/>	Penalty of Early Withdrawal of Savings	1099 - INT
	Alimony Paid:	
<input type="checkbox"/>	Amount paid	per your records
<input type="checkbox"/>	Recipient's name	per your records
<input type="checkbox"/>	Recipient's Social Security Number	per your records
<input type="checkbox"/>	Student Loan Interest Paid	1098 - E
<input type="checkbox"/>	Tuition & Fees	1098 - T
<input type="checkbox"/>	Medical Expenses	per your records
<input type="checkbox"/>	Real Estate Taxes	per your records
<input type="checkbox"/>	Personal Property Taxes	per your records
<input type="checkbox"/>	DMV fees	per your records
<input type="checkbox"/>	Property Taxes - others	per your records
<input type="checkbox"/>	Home Mortgage Interest Paid	1098
	Mortgage Interest not paid to a bank	
<input type="checkbox"/>	Loan Holder's name	per your records
<input type="checkbox"/>	Amount of interest paid	per your records
<input type="checkbox"/>	Loan Holder's address	per your records
<input type="checkbox"/>	Loan Holder's Social Security Number	per your records
<input type="checkbox"/>	Mortgage Insurance Premiums	1098
<input type="checkbox"/>	Investment Interest	1099 - Int or per your records

**Forms, Documents, etc to Bring In:**

**Reported on:**

<input type="checkbox"/>	Donations, Charitable Contributions	
<input type="checkbox"/>	Cash, checks & credit cards	per your records
<input type="checkbox"/>	Noncash Contributions	per your records
<input type="checkbox"/>	Casualty Losses	per your records
<input type="checkbox"/>	Unreimbursed Employee Expenses	per your records
<input type="checkbox"/>	Tax Preparation Fees	per your records
<input type="checkbox"/>	Professional related expenses	per your records
<input type="checkbox"/>	Job related expenses	per your records
<input type="checkbox"/>	Energy Credit information	per your records
<input type="checkbox"/>	Estimated Quarterly Payments	per your records